

Member search by treatment value trend

Go to Member > Member Record > Treatment Done Value Trend

Users can search for members using their treatment value trends across different time periods as a criteria. Treatment value trend includes both uptrend and downtrend.

Member treatment value trend search results			Member treatment value trend search results		
1-Mar-2019 to 31-Mar-2019			1-Apr-2019 to 30-Apr-2019		↑ Treatment value up
Member code	Member name	treatment value	Member code	Member name	treatment value
WeM-00027	Carmen Cheung	\$ 3,000.00	WeM-00027	Carmen Cheung	\$ 6,000.00
WeM-00045HK	Christy Ng	\$ 2,000.00	WeM-00045HK	Christy Ng	\$ 4,000.00
WeM-00048HK	Tammy Ng	\$ 4,500.00	WeM-00048HK	Tammy Ng	\$ 9,000.00
		\$ 9,500.00			\$ 19,000.00

The table above is a list of members with an increasing treatment value trend from Mar 2019 to Apr 2019.

By treatment value trend search member

Member join shop: All CWB MK

Member group: All New Member VIP Silver VIP Gold VIP Platinum Group Buying

Treatment value: >=

Default consultant: All All All Sales Sales Manager Sales Trainee Amy (S007) Anna (S004) cobi ng (MK001) Gary (S002) Ivy Lee (beauty)

Include or exclude item: Include item to or

Treatment date 1: From 1 / Mar / 2019 to 31 / Mar / 2019 Last month

Treatment date 2: From 1 / Apr / 2019 to 30 / Apr / 2019 Last month ↑ Treatment value up

Treatment date 3: From -- / -- / to -- / -- / Clear selection ↑ Treatment value up

Submit Reset

Users can make use of the following criteria:

1. Member shop
2. Member group
3. Cumulative invoice / payment amount
4. Consultant
5. Items included / not included to filter member search results.

Users can select a treatment value uptrend, downtrend, or no change in treatment value.

The member search by treatment value trend function can also be used to compare member spending over 3 time periods.

Member treatment value trend search results			Member treatment value trend search results			Member treatment value trend search results		
1-Feb-2019 to 28-Feb-2019			1-Mar-2019 to 31-Mar-2019		↑ Treatment value up	1-Apr-2019 to 30-Apr-2019		↑ Treatment value up
Member code	Member name	treatment value	Member code	Member name	treatment value	Member code	Member name	treatment value
WeM-00027	Carmen Cheung	\$ 1,000.00	WeM-00027	Carmen Cheung	\$ 3,000.00	WeM-00027	Carmen Cheung	\$ 6,000.00
WeM-00045HK	Christy Ng	\$ 340.00	WeM-00045HK	Christy Ng	\$ 2,000.00	WeM-00045HK	Christy Ng	\$ 4,000.00
WeM-00048HK	Tammy Ng	\$ 1,000.00	WeM-00048HK	Tammy Ng	\$ 4,500.00	WeM-00048HK	Tammy Ng	\$ 9,000.00
		\$ 2,340.00			\$ 9,500.00			\$ 19,000.00

The table above is a list of members with an increasing treatment value trend through Feb 2019, Mar 2019 and Apr 2019.