

H K B 2 B L i m i t e d 香港灣仔軒尼斯道 48-62 號上海實業大廈 11 樓 1102 室 Room 1102, Shanghai Industrial Investment Building, 48-62 Hennessy Road, Wan Chai, Hong Kong Tel: (852) 2520 5128 Fax: (852) 2520 6636 Email: cs@hkb2b.com.hk Website: http://hkb2b.com.hk

# **Member Advanced Search**

#### Main Menu > Member Record > Search > Advanced

Member advanced search				
Join shop	All CWB MK	Users can search for members using all member information, including those in basic member search and		
Member group	All New Member VIP Silver VIP Cold VIP Platinum Group Buying	user defined member fields.		
Member code				
Name				
	Personal Info	rmation		
Identity card				
Gender				
Birth month				
Birth date		Quick select 🗸		
Age group				
	Contac	t		
Telephone	Have mobile teleph	none 🗌 No mobile telephone 🔲		
Address		□ valid address only		
Mailing address				
Email	Have email No email			
Country				
	Membership	details		
Member discount	%			
Join date	V/ V/ To V/ V/	Quick select 🗸		
Consultant				
Therapist				
Heard about shop channel	All Unspecified			
Last consultant				
Referred by (Member)	<u> </u>			
Member in	All members Member in contact campaign Member not in contact campaign			
Member not in	All members Member not in contact campaign Member in contact campaign			
Campaign sales	Input th	ne search criteria, then press <submit>.</submit>		
G Submit G Reset				



HKB2BLimited 香港灣仔軒尼斯道 48-62 號上海實業大廈 11 樓 1102 室 Room 1102, Shanghai Industrial Investment Building, 48-62 Hennessy Road, Wan Chai, Hong Kong Tel: (852) 2520 5128 Fax: (852) 2520 6636

Email: cs@hkb2b.com.hk Website: http://hkb2b.com.hk

### Members who meet the search criteria will be shown.

Member search results					
Member code	Member name	Telephone	Email	Member group	Action Select All Undo
WeM-00001	Mary Ho	23333333, 95124568		VIP Gold	Remove
WeM-00002	Mr Man Kin San Ray	91999999		New Member	Remove
1. Users can press <remove> to dismiss members, who are not</remove>			not		

the target members, from the search results.



Old SMS: If the system has SMS function, the content of sent SMS is shown here. Selecting an old SMS can help

resend the SMS to member at search results.

*New SMS:* If the system has SMS function, users can create and send the SMS to member at search results.

<u>Change group, shop, consultant</u>: Select this function can change the member group, shop and consultant.

Print label: Print label with member's address to help users stick the labels on promotion information and send to

member.



H K B 2 B L i m i t e d 香港灣仔軒尼斯道 48-62 號上海實業大廈 11 樓 1102 室 Room 1102, Shanghai Industrial Investment Building, 48-62 Hennessy Road, Wan Chai, Hong Kong Tel: (852) 2520 5128 Fax: (852) 2520 6636

Email: cs@hkb2b.com.hk Website: http://hkb2b.com.hk

# **View Member Information**

Member search results					
Member code	Member name	Telephone	Email	Member group	Action Select All Undo
WeM-00001	Mary Ho	2333333, 95124568		VIP Gold	Remove
WeM-00002	Mr Man Kin San Ray	91999999		New Member	Remove

Press the Member Code or Member Name to view details of the member.

View member	
Member group	Group Buying
Member code	Groupon
Name	Groupon
Last name	Groupon
English name	
Chinese name	

Personal Information			
Identity card			
Gender	Unspecified		
Birth day			
Age group	Unspecified		
Occupation	Unspecified		
Member cumulative spending	Unspecified		
Educational Level	Unspecified		
Back   View   Edit   My Account   Purchased item   Treatment history   Installment	Comment   Group log   Delete		

Edit: Modify member details here.

My Account: View purchased, used and outstanding treatments, beauty unit and deposit records of member. Select

item name in records to view the details and treatment done record.

*Purchased item:* View purchased products and POS items records of member.

*Treatment history:* View member's finished treatments and the favourite time, item, therapist, shop and room.

*Installment:* View member's installment and outstanding amounts.

*<u>Comment:</u>* View and add member comment.

Group log: View member's change group, upgrade and downgrade records.

Delete: Delete member here. If it succeeds, member will change to deleted group but the information will keep in

the system.



HKB2BLimited 香港灣仔軒尼斯道 48-62 號上海實業大廈 11 樓 1102 室 Room 1102, Shanghai Industrial Investment Building, 48-62 Hennessy Road, Wan Chai, Hong Kong Tel: (852) 2520 5128 Fax: (852) 2520 6636 Email: cs@hkb2b.com.hk Website: http://hkb2b.com.hk

### Search Deleted Member

Deleted members will change to "Delete" group. To search the deleted members, users can select this group.

Member advanced search				
Join shop	All Central MK	Select "Delete" group to search the deleted members.		
Member group	Trial Golden Level VIP Group Buying Regular Bronze Level VIP Delete	**Select [ All ], deleted member will not be displayed at search results. please select [ deleted	] to search deleted members	

## **Undo Delete Member**

Select deleted member and press <Undelete>.



View member			
Member group	Delete		
Member code	123		
Name	123		
Last name	123		
English name			
Chinese name			

Personal Information			
Identity card			
Gender	Unspecified		
Birth day			
Age group	Unspecified		
Occupation	Unspecified		
Member cumulative spending	Unspecified		
Educational Level	Unspecified		
Back   View   My Account   Purchased item   Treatment history   Installment   Comment   Group log   Undelete Close			

Press <Undelete> to undo delete member.