

# Booking Table Control Settings

In Main page> Booking> Setup

*HKB2B Limited @ WeM  
Holly (beauty) in operations*

Master



Member



Booking



Point of sale



Promotion



Inventory



Staff



Commission



Report



Finance



Online system



Beauty vendor



Integrated table

Therapist table

Room table

Equipment table

Time out

Locker

Search

Survey

Booking history

Report

Setup

switch to Mobile system

Today sales ranking

Apply own leave

Approve leave

Staff leave calendar

Product consumption

Print 1T password

中文

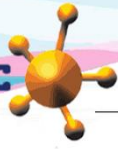
Your password is expired, please change

Sign In

[ Logout ]

Company announcement

Nil announcement



## Booking table display method

The user can set the display mode of the booking table.

**Booking setup**

Booking table time	09:00 am to 11:00 pm
Display time zone	<input checked="" type="radio"/> 1 time zone <input type="radio"/> 4 time zone
Time format	<input type="radio"/> 24 hours format <input checked="" type="radio"/> AM/PM format

4-Jan-2023, Wednesday    Shop All    Table Display    New Member

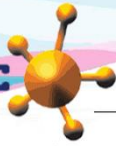
Shop Wanchai    Member    A    F

R    A    F    SMS    M    T    B    Book    My Account    Campaign    History    Installment    Details    Document    R    Int    Current time:11:52:47pm

Time	A Cindy
09:00 am	
09:30 am	
10:00 am	
10:30 am	
11:00 am	
11:30 am	
12:00 pm	
12:30 pm	
01:00 pm	
01:30 pm	
02:00 pm	
02:30 pm	
03:00 pm	
03:30 pm	
04:00 pm	
04:30 pm	
05:00 pm	
05:30 pm	
06:00 pm	
06:30 pm	
07:00 pm	
07:30 pm	
08:00 pm	
08:30 pm	
09:00 pm	
10:00 pm	
10:30 pm	

The booking table will be displayed according to the settings:

- According to the set start time [9:00] and end time [11:00], the appointment time slot will be displayed.
- With [1 Time Zone], the panel displays all time slots at once.
- Display using [am/pm format] .



Select [4 Time Zones], the page will be displayed in 4 time zones.  
Users can set the start and end time of the time zone.

**Booking setup**

Booking table time: 09:00 am to 11:00 pm

Display time zone:  1 time zone  4 time zone

Time zone 1	Start time	to	01:00 pm
Time zone 2	12:00 pm	to	04:00 pm
Time zone 3	03:00 pm	to	07:00 pm
Time zone 4	06:00 pm	to	End time

Time format:  24 hours format  AM/PM format

4-Jan-2023, Wednesday

Shop All Table Display New Member

Shop Wanchai Member

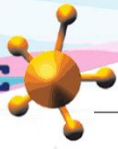
R A F SMS M T B Book My Account Campaign History Installment Details

Before 13:00 12:00 - 16:00 15:00 - 19:00 After 18:00

Users view the time grid in that time zone by time zone.

Time	A Cindy	B Mandy	C Ben
09:00			
09:30			
10:00			
10:30			
11:00			
11:30			
12:00			
12:30			

Display using [24-hour format].



## Booking table time for each slot

Therapist table and room table time for each slot

minutes (Not allow to increase)

Equipment table time for each slot

minutes (Not allow to increase)

The time slot of the therapist and room booking table, the system default time slot is 30 minutes. Users can reduce the minutes by themselves. If they need to increase the minutes, they can contact HKB2B.

Time	<u>A</u> <u>Cindy</u>	<u>B1</u> <u>Mandy</u>	<u>A</u> <u>Ben</u>
09:00			
09:30			
10:00			
10:30			
11:00			
11:30			
12:00			
12:30			

The time slot of the equipment booking table, the system default time slot is 15 minutes. Users can reduce the minutes by themselves. If they need to increase the minutes, they can contact HKB2B.

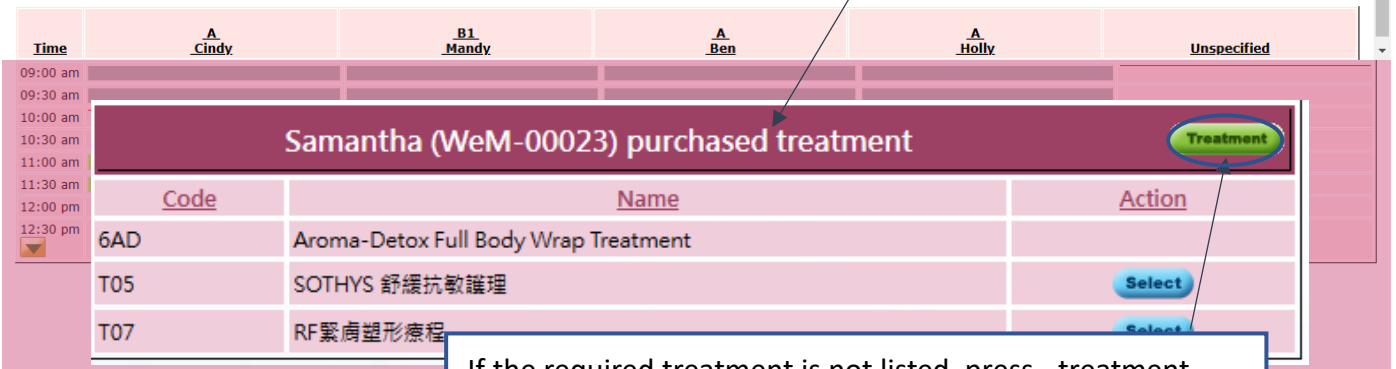
Time	<u>FraxelTM(1)</u>	<u>FraxelTM(2)</u>	<u>FraxelTM(3)</u>	<u>FraxelTM(4)</u>	<u>FraxelTM(5)</u>
09:00 am					
09:15 am					
09:30 am					
09:45 am					
10:00 am					
10:15 am					
10:30 am					
10:45 am					
11:00 am					

## New booking must have treatment

Therapist must be selected when user create booring for a member.  
 The system default does not need to select care.  
 Tick [Yes], and therapist must be selected for creating an booking.

New booking must have treatment  Yes

After the function is activated, when the user create booking to the booking table, the system will pop up a list of the treatment that the member has purchased to facilitate the selection of treatment.



The screenshot shows a booking table with columns for Time, Therapist (A\_Cindy, B1\_Mandy, A\_Ben, A\_Holly, Unspecified), and Treatment. A pop-up window titled "Samantha (WeM-0023) purchased treatment" is displayed over the table. The pop-up contains a table with the following data:

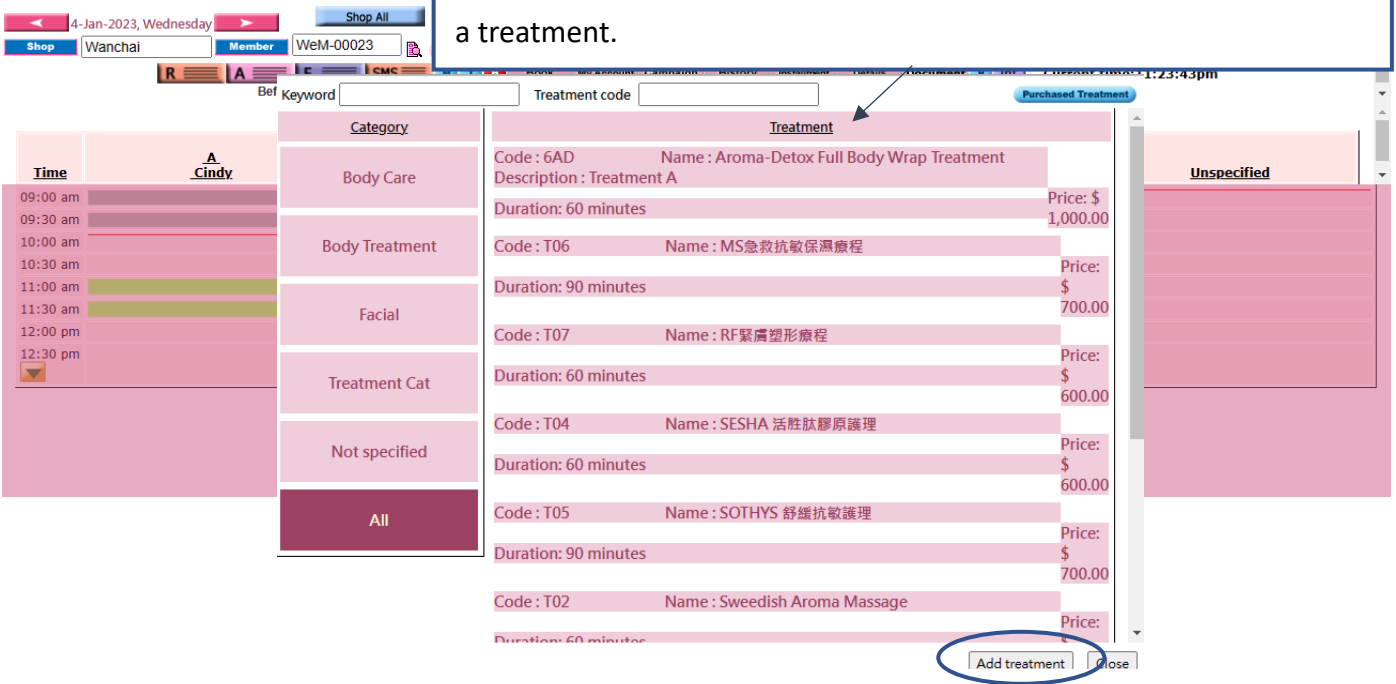
Code	Name	Action
6AD	Aroma-Detox Full Body Wrap Treatment	
T05	SOTHYS 舒緩抗敏護理	Select
T07	RF緊膚塑形療程	Select

A "Treatment" button is located in the top right corner of the pop-up window.

If the required treatment is not listed, press - treatment-.



After pressing [Treatment], the page will go to the list of treatments, and you can choose more treatments.  
 After the user selects a care, click [Add Treatment] to successfully add a treatment.



The screenshot shows the "Purchased Treatment" screen. It features a search bar with "Bef Keyword" and "Treatment code" fields. Below the search bar is a list of treatment categories: Body Care, Body Treatment, Facial, Treatment Cat, Not specified, and All. The "All" category is selected. The main area displays a list of treatments with the following details:

Code	Name	Price
6AD	Aroma-Detox Full Body Wrap Treatment	\$ 1,000.00
T06	MS急救抗敏保濕療程	\$ 700.00
T07	RF緊膚塑形療程	\$ 600.00
T04	SESHA 活胜肽膠原護理	\$ 600.00
T05	SOTHYS 舒緩抗敏護理	\$ 700.00
T02	Sweedish Aroma Massage	

An "Add treatment" button is circled in blue at the bottom right of the screen.



## Auto change member join shop

By default, the system will not automatically change the member shop.  
 Check [Yes] to activate the function.

Auto change the member join shop to first treatment redeem shop  Yes

Membership information	
Join date	8-Dec-2022
Join shop	TST
Member discount	0 %
Consultant	

There is a column in the member record for joining shop, which is used to identify which shop the member belongs to.

4-Jan-2023, Wednesday

Shop: Wanchai Member: WeM-00023

Buttons: Sign tr, Sign Inv, Sign Col, Book, My Account, Campaign, History, Installation, Details

Time	A Cindy	B1 Mandy	A Ben
09:00 am			
09:30 am			
10:00 am			
10:30 am	WeM-00023 •Unspecified room •T05 (SOTHYS 舒緩抗敏護理)		
11:00 am			
11:30 am			
12:00 pm			

When a new member joins a shop, the 'booking shop' where the member's first treatment is performed is different from the 'Joining shop'.

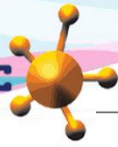
4-Jan-2023, Wednesday

Shop: Wanchai Member: WeM-00023

Buttons: Sign tr, Sign Inv, Sign Col, Book, My Account, Campaign, History, Installation, Details, Document, Int.

Time	A Cindy	B1 Mandy	A Ben	A Holly
09:00 am				
09:30 am				
10:00 am				
10:30 am	WeM-00023 •Unspecified room •T05 (SOTHYS 舒緩抗敏護理)			
11:00 am				
11:30 am				

After the member completes the deduction, the system will automatically change the member's 'joining shop' to the booking shop where the member completed the treatment for the first time.



## Only accept appointment after preparing roster

By default, the system does not need to pre-set therapist roster, only the booking table can accept booking.

Only accept appointment after preparing roster

Yes

Users can use the roster to edit monthly updates for therapist. The function of roster is in staff - roster.

Staff roster

Month Jan / 2023

Shop Wanchai

User type All

User access group All

Staff Please select

Holly (beauty) roster

November, 2022

Arranged count / Statutory holiday count : 0 / 0 days

This year arranged count / This year statutory holiday count : 0 / 12 days

This month arranged working days and hours : 30 days / 270.00 hour

Arranged count / Public holiday count : 0 / 0 days

This year arranged count / This year public holiday count : 0 / 17 days

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	
		1 Wanchai   A	2 Wanchai   A	3 Wanchai   A	4 Wanchai   A	5 Wanchai   A	Edit Pattern
6 Wanchai   A	7 Wanchai   A	8 Wanchai   A	9 Wanchai   A	10 Wanchai   A	11 Wanchai   A	12 Wanchai   A	Edit Pattern
13 Wanchai   A	14 Wanchai   A	15 Wanchai   A	16 Wanchai   A	17 Wanchai   A	18 Wanchai   A	19 Wanchai   A	Edit Pattern
20 Wanchai   A	21 Wanchai   A	22 Wanchai   A	23 Wanchai   A	24 Wanchai   A	25 Wanchai   A	26 Wanchai   A	Edit Pattern
27 Wanchai   A	28 Wanchai   A	29 Wanchai   A	30 Wanchai   A				Edit Pattern

Holly (beauty) roster not prepared, press **Submit** to prepare roster

After the function is activated, if the user has not edited the therapist in the current month, the system will not allow the booking table to accept booking.

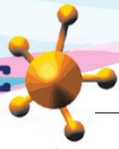
沒有美容師

2022年12月9日, 星期五

美容師 (分店) 顯示設定 新增會員

分店 Wanchai 會員

R A F SMS M T 預約 我的戶口 聯絡活動 記錄 分期付款 詳情 文件 綜合 現時時間: 下午 10:34:01



## Only accept bookings of member of the same shop

The system default allows members to make booking at each shop. Check [Yes] to activate the function.

Only accept bookings of member of the same shop (Join shop)

Yes

5-Jan-2023, Thursday    Shop All    Table Display    New Member

Shop: Wanchai    Member: WeM-00023    Samantha / New / Wanchai / Active member

R    A    F    SMS    M    T    B    Book    My Account    Campaign    History    Installment    Details    Document    R    Int.

Time	A Cindy	A Mandy	B Ben	A Holly
09:00 am				
09:30 am				
10:00 am				
10:30 am	WeM-00023 •Unspecified room •T07 (RF緊膚塑形療程) •FraxelTM (10:30 am-10:40 am)			
11:00 am				
11:30 am				

After the function is activated, the shop of the newly created booking on member must be the same as the join shop before the new booking can be made.



## Allow cancel + redeem and no show + redeem

This function is used for the member who made booking, but the member did not attend on the day of the booking.

Regardless of whether the member cancels or no show the booking, the user can deduct the relevant booking the member account.

Check [Yes] to activate the function.

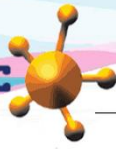
Allow cancel + redeem and no show + redeem	<input checked="" type="checkbox"/> Yes
	<input checked="" type="checkbox"/> Not allow to new booking if selected treatment is not purchased and member have unpaid admin fee
Wages for cancel + redeem and no show + redeem booking	<input type="checkbox"/> No wages at therapist wages reports

Time	<u>A</u> <u>Cindy</u>	<u>B1</u> <u>Mandy</u>	<u>A</u> <u>Ben</u>
09:00 am			
09:30 am			
10:00 am			
10:30 am	WeM-00023 •Unspecified room •T05 (SOTHYS 舒緩抗敏護理)		
11:00 am			
11:30 am			
12:00 pm			
12:30 pm			

Member did not attend the booking when the feature was activated.

<u>Booking time</u> 10:30 am - 11:30 am	<u>Treatment</u> T05, SOTHYS 舒緩抗敏護理	<u>Room</u> Unspecified	<u>Create booking staff</u> Holly(beauty)	<u>Last updatedStaff</u> Holly(beauty)
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User press [Cancel + Redeem] / [No show + Redeem] deduct the treatment in the member account and release the time slot.



When [Allow cancel+ redeem and no show + redeem] Function has been activated.

Users can set whether to control the treatment in the new booking.

Allow cancel + redeem and no show + redeem	<input checked="" type="checkbox"/> Yes
	<input checked="" type="checkbox"/> Not allow to new booking if selected treatment is not purchased and member have unpaid admin fee
Wages for cancel + redeem and no show + redeem booking	<input type="checkbox"/> No wages at therapist wages reports

Keyword  Treatment code

Category	Treatment	Price
Body Care	Code : T06 Name : MS急救抗敏保濕療程	\$ 700.00
	Duration: 90 minutes	
Body Treatment	Code : T04 Name : SESHIA 活胜肽膠原護理	\$ 600.00
	Duration: 60 minutes	
Facial	Code : T05 Name : SOTHYS 舒緩抗敏護理	\$ 700.00
Treatment Cat	Duration: 90 minutes	
All	Code : Not specified Name :	\$ 600.00
	Duration: 30 minutes	

If the member has not purchased the 'Treatment Selected on booking' or the member has an unpaid administrative fee, staff will not be allowed to select the treatment.

Previous administrative fees not paid

When the [Allow Cancel + redeem and No show +redeem] function is activated.

The user can set whether the therapist who the member cancels/no show booking can get the wages. System presupposes that the therapist can get wages. If you select [Yes], the therapist will not get paid.

Allow cancel + redeem and no show + redeem	<input checked="" type="checkbox"/> Yes
	<input checked="" type="checkbox"/> Not allow to new booking if selected treatment is not purchased and member have unpaid admin fee
Wages for cancel + redeem and no show + redeem booking	<input type="checkbox"/> No wages at therapist wages reports

## Item according to expiry date auto expire

The system defaults when the item in the member account expires.

Member purchased items according to expiry date auto expire  
 ( because system will auto generate expired invoice)

[Enable auto prepare expired invoice](#) [Amendment log](#)  
 [ Press here change to disable auto prepare expired invoice ]

Click here to change to disable auto prepare expired invoices.

### Member account details

Member code	WeM-00023	Invoice no	PSI-00106
Invoice date	1-Dec-2022 02:02 am		
Total purchase	\$ 700.00	Type	Treatment
Treatment value	\$ 700.00	Purchased	1
Item name	SOTHYS 舒緩抗敏護理	Used	0
Expired	1	Expiry date	1-Dec-2022
Remaining	<a href="#">Refresh</a>	Course code	T05
Promotion code			

If the current item has expired, the system will automatically generate an overdue invoice.  
 Overdue Item Quantity will be moved from 'Remaining' to 'Expired'.

Successfully changed to disable auto prepare expired invoices.

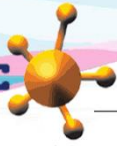
Member purchased items according to expiry date auto expire  
 ( because system will auto generate expired invoice)

[Disable auto prepare expired invoice](#) [Amendment log](#)  
 [ Press here change to enable auto prepare expired invoice ]

Press [Amendment log] to view the history of setting changes.

### Setup amendment log

Setup	Location	Original	Updated	Amended by	Action time
Auto prepare expired invoice	Booking setup	Enabled	Disabled	Holly (beauty)	2-Jan-2023 04:51 am
Auto prepare expired invoice	Booking setup	Disabled	Enabled	Holly (beauty)	28-Dec-2022 04:30 am
Auto prepare expired invoice	Booking setup	Disabled	Enabled	Holly (beauty)	28-Dec-2022 04:30 am



## Allow usage unpaid items

System default allows, use unpaid items to complete care  
 Tick the [Allow] to not allow deduction for unpaid items.

Allow usage of unpaid items  Allow

## Qualified therapist

The system defaults to no limit, tick the [box] to activate the control.

Allow qualified therapist to accept treatment booking only  Yes

Treatment details	
Treatment code	6AD
Treatment name	Aroma-Detox Full Body Wrap Treatment
SKU	
Treatment category	Treatment Cat
Equipment	FraxelTM required 15 minutes and start at 16th minutes
Treatment duration	60 minutes
Treatment description	Treatment A
Division	Unspecified

Back | View | Edit | Volume discount | Bottom price | SKU | Delete | Qualified therapist

In the treatment profile, click [Qualified therapist].  
 The user can set a qualified theapist for the treatment.

Qualified therapist list				
Therapist shop	Therapist code	Therapist name	Therapist include	Hide display
Wanchai	beauty	Holly	<input checked="" type="checkbox"/>	
Wanchai	ST01	Mandy	<input checked="" type="checkbox"/>	
Wanchai	ST02	Ben	<input checked="" type="checkbox"/>	
TST	Betty	Betty	<input type="checkbox"/>	
TST	Molly	Molly	<input type="checkbox"/>	
Wanchai	ST03		<input type="checkbox"/>	

Tick out therapist who can complete treatments.  
 When the user selects an unqualified therapist in the booking table,  
 the system will prompt.

## Daily maximum booking hours control

The system defaults to no limit. Tick the [box] to activate control.  
Users can set the maximum booking time for user per day.

Daily maximum booking hours control

(When control is enabled, at Staff master > Booking authority setup)

Control

In the staff master, set the maximum booking table of the user every day.  
The system defaults to 0, that is, there is no limit. Enter the maximum booking hours.

Booking authority (Override booking setup authority)

Override cancel booking rule

No ▾

Daily maximum booking hours

0 Hours (Blank or 0 = No control)

Allow to change deposit redeem value at finish redemption

Allow

 Submit  Reset  Cancel

Press [Submit] to save.